



ENTERPRISE TRANSFORMATION ADVISORY

FREE Agentic AI Business Transformation Assessment

How enterprises can combine Agentic AI with SAP, Oracle, Dynamics 365, SQL Server, and other business-critical applications to **transform operations, serve customers faster and reduce operating costs while meeting security and governance requirements.**

BUSINESS VALUE

Prioritize measurable outcomes and enterprise-wide process transformation

SECURE EXECUTION

Protect identities, data, systems, decisions, and privileged actions.

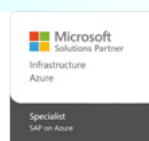
GOVERNED SCALE

Establish accountability, assurance, auditability, and lifecycle control.

CONNECT BUSINESS INTENT TO CONTROLLED EXECUTION

Assessment outcomes

- + A fact-based point of view on where Agentic AI can create measurable value.
- + A secure and governed target operating model connecting processes, data, knowledge, people, agents, and enterprise systems.
- + A prioritized path from use-case selection through proof, production, adoption, assurance, and scale.



Gold Cloud Platform



Executive Overview

Enterprises possess rich transactional data, process controls, master data, policies, and institutional knowledge.

That value is often fragmented across core business systems, data platforms, documents, operational applications, and organizational silos. Fragmentation limits the ability of AI to understand the complete business situation and act safely and consistently.

This assessment begins with business outcomes rather than technology. It identifies high-value processes, evaluates the data and operational context required to improve them, and defines how governed AI agents can analyze, recommend, coordinate, and execute work within explicit authority boundaries.

Security and governance form the control foundation of the assessment. Identity, access, data protection, policy enforcement, human oversight, audit evidence, resilience, and accountability are designed into discovery, architecture, evaluation, delivery, and operations—not deferred until deployment.



Enterprise Transformation Opportunities

The assessment evaluates complete business processes across organizational and system boundaries.

Opportunities are prioritized according to value, feasibility, data readiness, control requirements, adoption effort, and time to impact.



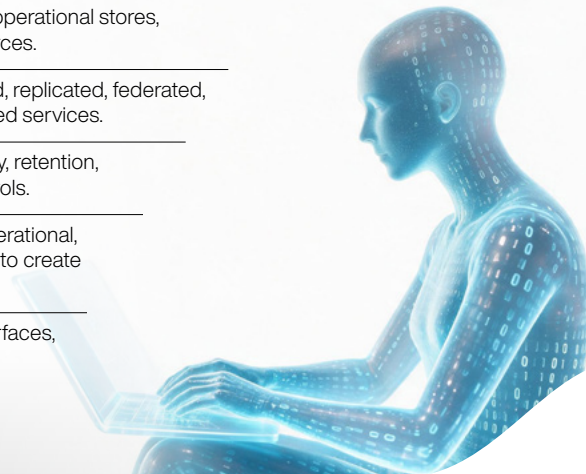
Transformation Domain	Illustrative Agentic AI Opportunities	Potential Business Outcomes
Finance	Continuous close, reconciliation, working-capital insight, exception resolution, forecast explanation, and governed approvals.	Faster close; fewer exceptions; improved cash visibility and forecast quality.
Supply Chain	Demand and supply sensing, inventory exceptions, fulfillment risk, supplier coordination, and production decision support.	Higher service levels; lower inventory and expediting cost; earlier risk detection.
Procurement	Spend intelligence, sourcing support, contract and policy checks, supplier risk, purchase-order exceptions, and approvals.	Reduced leakage; faster cycle time; stronger compliance and supplier performance.
Manufacturing	Production visibility, quality investigation, maintenance coordination, work-in-process exceptions, and root-cause support.	Higher throughput and availability; reduced quality loss and downtime.
Customer & Service	Order status, case resolution, field service, warranty, billing, and cross-system customer context.	Faster resolution; improved experience; lower cost to serve.
Technology Operations	Monitoring, incident triage, change validation, test evidence, security checks, capacity, and guided remediation.	Greater reliability; faster recovery; lower operating effort and risk.

Enterprise Data and Knowledge Foundation

Vnomic Agent Director begins with the enterprise operating model rather than with an isolated AI agent.

It captures the elements required to perform a business process correctly:

- Identify authoritative systems, data products, operational stores, documents, APIs, events, and knowledge sources.
- Determine when information should be moved, replicated, federated, queried in place, or accessed through approved services.
- Define lineage, ownership, classification, quality, retention, residency, semantic context, and access controls.
- Combine transactional, customer, supplier, operational, financial, external, and institutional knowledge to create complete business context.
- Ensure agents act only through approved interfaces, within least-privilege permissions, and with traceable evidence.



Design principle

AI value depends on reliable context and controlled execution. The assessment preserves system-of-record authority while defining how governed data and knowledge can support insight, decisions, and authorized actions across enterprise platforms.

Enterprise Agentic AI Operating Model

The assessment separates business ownership, execution governance, AI runtime capabilities, estate-level control, and enterprise systems. This prevents overlapping responsibilities and establishes clear accountability.

1	Business Processes & Outcomes	Value, policies, service expectations, risk tolerance and measurable outcomes.
2	Execution Governance & Assurance	Authority boundaries, approvals, evaluations, lineage, audit evidence and accountable ownership.
3	AI Development & Runtime	Grounding, models, agents, tools, orchestration, deployment and observability.
4	Agent Estate Control	Registration, inventory, security posture, lifecycle governance and operational monitoring.
5	Security, Data & Enterprise Systems	Identity, data protection, networks, business applications, execution endpoints and recovery.

Assessment Activities



Security and governance are continuous workstreams

Security architecture, privacy, risk, compliance, human oversight, evidence, and operational ownership are evaluated in every activity—not treated as a final-stage review.

1. Executive Alignment and Value Discovery

- + Confirm strategic priorities, financial objectives, risk appetite, regulatory obligations, and executive sponsorship.
- + Identify high-value processes and define measurable baseline, target outcomes, and non-negotiable controls.

2. Process, Application, and Control Landscape

- + Map end-to-end processes, applications, interfaces, customizations, dependencies, ownership, and operating constraints.
- + Identify decisions, approvals, control points, exceptions, failure modes, and opportunities for cross-system coordination.

3. Data, Knowledge, and Integration Readiness

- + Inventory sources, data products, operational stores, documents, APIs, events, and knowledge repositories.
- + Assess ownership, authority, quality, lineage, latency, residency, semantic context, security classification, and governed access.

4. Agentic Workflow and Human Oversight Design

- + Define agent roles, identities, tools, knowledge, decisions, permissions, handoffs, approvals, exceptions, and escalation paths.
- + Determine where agents may analyze, recommend, validate, coordinate, or execute—and where human decision authority remains mandatory.

5. Security, Governance, Risk, and Assurance

- + Develop threat scenarios, trust boundaries, least-privilege access, separation of duties, privacy controls, audit requirements, and resilience needs.
- + Define evaluation criteria, certification gates, telemetry, incident response, change control, recertification, and accountable operating ownership.

6. Value Case, Architecture, and Roadmap

- + Score use cases by value, feasibility, readiness, risk, adoption effort, control maturity, and time to impact.
- + Develop the target architecture, delivery waves, investment view, risk-treatment plan, decision gates, and path to success.

Assessment Deliverables

EXECUTIVE POINT OF VIEW

Where transformation can create measurable value.

CONTROL FRAMEWORK

How security, governance and assurance enable trusted execution.

PATH TO SUCCESS

How to move from prioritized proof to governed enterprise scale

■ Executive Transformation Point of View

Recommended role of Agentic AI, enterprise data, process redesign, security, governance, and operating-model change.

■ Prioritized Transformation Portfolio

Ranked use cases with value, feasibility, readiness, risk, dependencies, control requirements, and recommended starting points.

■ Current-State Landscape and Control Map

Processes, applications, integrations, data, knowledge, users, trust boundaries, controls, ownership, and operational dependencies.

■ Target Enterprise Architecture

Enterprise architecture spanning business processes, execution governance, AI runtime, agent control plane, security, data, and enterprise systems.

■ Priority Workflow Blueprints

Objectives, participants, agents, data, tools, decisions, policies, permissions, approvals, exceptions, evaluations, audit evidence, and measures.

■ Enterprise Data and Knowledge Strategy

Recommended data products and access patterns; movement versus federation; lineage; quality; classification; retention; semantic context; and ownership.

■ Security, Governance, and Assurance Framework

Identity, permissions, privacy, trust boundaries, human oversight, evaluation gates, audit model, observability, incident response, and recertification.

■ Business Case and Investment View

Baseline, target outcomes, benefit hypotheses, implementation effort, operating costs, control investments, risks, and decision points.

■ Path-to-Success Roadmap

Sequenced plan from mobilization and proof through production, adoption, ongoing assurance, measurement, and enterprise scale.

Typical Assessment Duration

Phase	Indicative Timing	Primary Outcome
Mobilize	Week 1	Scope, stakeholders, workshops, information request, success measures, governance, and security participation.
Discover & Analyze	Weeks 1–2	Processes, systems, data, controls, threats, opportunities, constraints, and readiness.
Design & Prioritize	Weeks 2–3	Use-case portfolio, workflow blueprints, architecture, security controls, assurance criteria, and value hypotheses.
Roadmap & Executive Review	Weeks 3–4	Path to success, investment view, risk decisions, accountable owners, and recommended launch plan.

Path to Success

The assessment produces an executable transformation path with decision gates, measurable outcomes, clear accountability, and integrated security and governance. Timing is tailored to process complexity, risk, data readiness, regulatory requirements, and operational dependencies.



#	Stage	Critical Activities	Exit Outcome
1	ALIGN	Agree outcome, executive owner, baseline, target measures, risk appetite, guardrails, and funding logic.	Approved charter, accountable owners, and value hypothesis.
2	PRIORITIZE	Select workflows with material value, available context, manageable risk, control readiness, and visible sponsorship.	Funded proof backlog, control requirements, and acceptance criteria.
3	ARCHITECT	Finalize data and integration patterns, agent roles, identity, security, governance, human oversight, evaluations, audit, and operating model.	Production-intent architecture, threat model, and workflow specification.
4	PROVE	Use representative scenarios to test value, accuracy, policy compliance, security, privacy, reliability, human oversight, and recovery.	Evidence-based go/no-go decision, residual-risk acceptance, and refined business case.
5	PRODUCE	Engineer integrations, automate deployment, complete assurance gates, train users and operators, and release with monitoring and support.	Governed production workflow with accountable ownership and operating controls.
6	SCALE	Measure outcomes, optimize components, standardize reusable controls, expand successful patterns, and continuously monitor and recertify.	Sustainable enterprise operating model and scaled value realization.

Success Measures Established by the Assessment

- + **Business:** cycle time, working capital, service level, throughput, cost, revenue, quality, and workforce productivity.
- + **Technology:** data quality, latency, integration reliability, agent accuracy, performance, availability, recovery, and cost per outcome.
- + **Security and risk:** policy adherence, access violations, sensitive-data exposure, control effectiveness, exception rates, unresolved findings, and residual risk.
- + **Governance and audit:** approval compliance, evidence completeness, ownership, change control, traceability, recertification, and issue closure.
- + **Adoption:** active users, acceptance, override and escalation patterns, training completion, satisfaction, and realized process change.
- + **Scale:** reusable workflow and control components, onboarding time, operating effort, portfolio velocity, and benefits realized across business units.



Success Standard

The assessment recommends production only when measurable value, security, governance, reliability, human accountability, auditability, and operational readiness are demonstrated for the intended use and risk profile.